

Senior Moments

Voelz, Reed, & Mount, LLC
knowledge-experience-solutions

Newsletter
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Our website has free
planning forms,
articles, and
information about
our law firm.

www.voelzlaw.com

Fight back against Parkinson's!

Have you or a loved one been diagnosed with Parkinson's disease? There are two programs that provide great support in our own neighborhood. Rock Steady Boxing South Central Indiana and Pedaling for Parkinson's are both located in Columbus, and provide physical exercise specifically intended to help combat the symptoms and progression of Parkinson's disease through non-contact boxing and cycling. Not only do these programs provide a source of physical healing, but participants develop a support network through other participants and coaches.

To learn more about these programs you can visit rocksteadyboxing.org and pedalingforparkinsons.org, or contact the local affiliate at the contact information below.

Rock Steady Boxing South Central Indiana and Pedaling for Parkinson's Contact Information:

Jase Robinson
3345 Commerce Drive
Columbus, IN 47201
Phone: 812-343-9237

Email: SouthCentralIn@rsbaffiliate.com



**Our office hours are
8:30-5:00
Monday
through Friday
812-372-1303**

**Our mission is to
provide the highest
quality legal
services
in a timely,
professional,
caring, and ethical
manner.**

**2751
Brentwood
Drive
Columbus
Indiana
812-372-1303**

Can I gift \$15,000.00?

We often receive questions from clients regarding how much can be gifted to loved ones without consequence. The IRS allows a person to give up to \$15,000.00 per person per year, without having to file a gift tax return. If someone gifts more than \$15,000.00 per person per year, then a gift tax return must be filed. However, until an individual has gifted over the federal gift exemption (currently \$11.4 million), no tax will actually be owed. It is simply an informational filing.

In many cases gifting, even in amounts under the IRS limit, is not appropriate. Medicaid and VA qualification standards consider and penalize gifts of any amount, and any type of gifting could cause eligibility issues if there is a need for long-term care in a nursing home after gifts have been made. Before completing any gifting, an individual should first consult with an elder law attorney to discuss potential pitfalls.

Meet Our Newest Team Members:

Kristen Shipley joined us in July as a legal assistant for our Medicaid application services.



Monica Ogden also joined our team in July as an office legal assistant.